

Benefit future generations with a **Legacy Gift**. Giving to Christ Church through your will enables you to continue to love and support Christ Church, Garden City, when you enter into God's loving arms at the end of your earthly life. You should always consult with your attorney to ensure your intentions are carried out properly.

There are FOUR TYPES of BEQUESTS you could make:

## 1. Residual Bequests:

(These gifts give the residue or a portion of the residue of your estate to Christ Church after explicit bequests have been made):

"I give devise and bequeath to Christ Episcopal Church in Garden City located at 33 Jefferson St. Garden City, NY 11530, all (or \_\_\_\_%) of the rest, residue, and remainder of my estate, both real and personal property of whatever kind and wheresoever situated.

#### 2. Specific Bequests

(These gifts are for a state dollar amount of particular security):

"I give, devise, and bequeath to Christ Episcopal Church in Garden City located at 33 Jefferson St. Garden City, NY 11530, the sum of \$\_\_\_\_\_ (or describe the specific stock or security you intend to bequeath)."

# 3. Contingent Bequests

(These gifts occur in case one or more of your beguests cannot be fulfilled):

"If any of the above-named beneficiaries should predecease me, I hereby bequeath his/her share of my estate to Christ Episcopal Church in Garden City located at 33 Jefferson St. Garden City, NY 11530."

## 4. Life Income Bequests

These gifts provide income to someone close to you, with the principal reverting to Christ Episcopal Church after their lifetime. See your estate attorney for details.

## OTHER TAX-WISE GIFTS

- 5. **Assets in a traditional retirement plan** such as a 401(k), IRA or tax-sheltered annuities can avoid income and estate tax that would be due if left to heirs by leaving them to Christ Church. You can designate Christ Episcopal Church the final beneficiary of your retirement plan through a benefit designation form.
- 6. **Life Insurance Policies**: You can easily name Christ Church as beneficiary of a life insurance policy. If you name Christ Episcopal Church as the owner and beneficiary, you quality for a charitable deduction for the cash value of the policy. You can also receive a charitable deduction on any remaining premiums you pay.

You can make sure Christ Church continues to be a place where we love God and love one another. May God bless your generosity.